

Whitecap Investments

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Client / Investor Reservation Form

Date: _____

1. **Investment Information:**

2. **Type Property:** _____

3. **Desired Close Date:** _____

4. **Type Investment Position desired:** _____

Investment Amount to be Reserved: \$ _____.

Investor Information:

1. **Individual Investor Name(s):** _____

2. **Address:** _____

3. **Phone number:** _____

4. **Legal Vesting:** _____

5. **Social Security or Tax ID#** _____.

Custodian Information: (Retirement accounts: Pensions, IRAs only)

Name: _____

1. **Contact Name:** _____

2. **Address:** _____

3. **Phone Number:** _____

4. **Custodian Tax ID Number:** _____

5. **IRA Account Number:** _____

LLC Investor Signature

Date

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Date

This reservation confirms the intent of this Whitecap Investment client to establish an Investment position as described above. This information is being provided to hold the member position, until proper documentation can be completed, and executed. This in no way binds or obligates Whitecap Investments on behalf of this client investor. Whitecap Investment may receive commissions and fees for representing their clients from the sellers.